

**THE SIR JULES THORN
CHARITABLE TRUST
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2009**

THE SIR JULES THORN CHARITABLE TRUST
LEGAL AND ADMINISTRATIVE DETAILS

Charity Number	233838
Registered Office	24 Manchester Square London W1U 3TH
Trustees	Elizabeth S Charal, (Chairman) Christopher H Sporborg Esq CBE Sir Bruce MacPhail Nancy V Pearcey William H Sporborg Esq Prof Sir Ravinder N Maini FRCP, FMedSci, FRS Prof David Lowell Russell-Jones MBBS, BSc, MD, FRCP John Guy Rhodes
Director	David Richings ACIB
Secretary	Marcia Howard BA
Auditors	Horwath Clark Whitehill LLP St Bride's House 10 Salisbury Square London EC4A 3LN
Bankers	NatWest plc Bloomsbury Parr's PO Box 158 214 High Holborn London WC1V 7BX
Solicitors	Goodman Derrick 90 Fetter Lane London EC4A 1PT
Investment Managers	Investec Investment Management Limited 2 Gresham Street London EC2V 7QP BlackRock Investment Management (UK) Limited 33 King William Street London EC4R 9AS

THE SIR JULES THORN CHARITABLE TRUST
REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 31 DECEMBER 2009

The Trustees present their report along with the audited financial statements of the charity for the year ended 31 December 2009. The financial statements have been prepared in accordance with the accounting policies set out on pages 17 and 18. They comply with the charity's Trust Deed, the Charities Act 1993, and the Statement of Recommended Practice – Accounting and Reporting by Charities published in 2005.

Structure, Governance and Management

The Sir Jules Thorn Charitable Trust is constituted under a Trust Deed dated 18th February 1964 and is a registered charity, number 233838. It was established with an endowment from Sir Jules Thorn. The Trust does not fundraise and seeks to continue the charitable work inspired by Sir Jules through the careful stewardship of its existing resources.

The Trust is governed by a board of Trustees who are appointed for an indefinite period, as is the Chairman whom they elect. *Inter alia*, the Trustees set the policy, review its progress and consider grant applications. Normally they hold two meetings each year, but *ad hoc* meetings are arranged as required.

The Trust Deed does not provide for a minimum or maximum number of Trustees. The composition of the Trustee board, both as regards numbers and the mix of skills and experience, is kept under regular review. When vacancies arise, individuals with appropriate qualifications are invited to become Trustees. New Trustees are given a detailed briefing about the Trust and all aspects of their responsibilities, including governance. Where appropriate, induction training with the Trust's professional advisors is offered. All Trustees are unpaid. There were no changes in the membership of the Board during the year.

It is with great regret that the Trustees record the death during the year of Ann Rylands, daughter of Sir Jules Thorn, and Life President of the Trust. Ann served as a Trustee for 30 years, of which 27 were in the capacity as Chairman. Her contribution to the successful progress of the Trust is inestimable, and she will be missed greatly.

Assistance with the peer review of applications for medical research grants is provided by a Medical Advisory Committee, comprising eminent scientists who assess and make recommendations to the Trustees. They also undertake progress reviews of research supported by the Trust as part of a post-audit process. Professor Sir Ravinder Maini retired from the Committee at the end of the year after 12 years service, the last 6 having been as Chairman, but the Trustees are delighted that he has agreed to continue as a member of the Board of Trustees. Professor Anne Greenough, Professor of Neonatology and Clinical Respiratory Physiology, and Head of the School of Medicine at King's College, London, will assume the chairmanship of the Committee on which she has served as a member for 9 years.

The Trust has in place a set of principles which are applied for identifying transactions and decisions in which individuals may have a personal interest, and a process for managing potential conflicts of interest. These principles apply to individuals at all levels in the decision making process, including Trustees, Trust employees, and members of the Medical Advisory Committee. Details of any Related Party Transactions during the year are disclosed in Note 13 to the financial statements.

THE SIR JULES THORN CHARITABLE TRUST
REPORT OF THE TRUSTEES (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009

The executive management of the Trust is the responsibility of the Director, working with a small team of staff based in leased premises in the West End of London. Delegated authority sufficient to facilitate the practical conduct of the Trust's day-to-day operations, is conferred on the Director by the Trustees. The Trustees do not consider that they have a need to establish an Audit Committee from within their number in order to ensure effective control of the charity, but they keep this aspect of governance under regular review.

Risk Management

The risks to which the charity is exposed are reviewed regularly by the Trustees. The major risks are considered to be:

- Financial – where a reduction in the value of investment assets is sufficient to undermine the charity's strategic objectives.
- Operational – where operational failures impede the charity's ability to function effectively, and thus to deliver its charitable objective.
- Compliance – where a failure to comply with charity law, the general law, and the founding Trust Deed, compromises the charity's status and its future.

Ensuring that these, and other risks, are managed appropriately is central to the Trustees' governance, which is the subject of continuing attention. Systems and procedures for risk management are reviewed at Trustees' meetings. A risk register and disaster recovery plans are updated regularly and the performance of the professional managers employed to manage the charity's substantial investment assets are monitored closely.

Objectives and Activities for the public benefit

The Trust Deed gives the Trustees absolute discretion to apply the capital and income of the Trust for charitable purposes generally but, in doing so, they take note of the wishes of the Founder, Sir Jules Thorn, who hoped that through its grant-making the Trust would be able to improve the quality of life for the sick and the disadvantaged. That remains the Trust's mission. In discharging their responsibilities the Trustees confirm that they have due regard to the public benefit guidance published by the Charity Commission. This report details how the Trustees consider that the Trust provides such public benefit.

The Trust carries out its objectives by providing grants to registered charities, which themselves are subject to the legal requirement to provide public benefit. The major proportion of the Trust's income is committed to medical research. Grants for other purposes are awarded where, in the Trustees' judgement, they will best facilitate the achievement by the applicants of objectives which have empathy with the Trust's mission. Grants are restricted normally to beneficiaries within the United Kingdom.

The Trust provides details of its grant programmes on its website and advertises its major research award. It has no need to undertake other advertising. The research community is well aware that the Trust is a potential source of funding, and most institutions maintain a database of charitable funders. The Trust features also on a number of other databases, including that of the Association of Medical Research Charities, of which it is a member. Fundraising charities too have access to well-known databases, in which the Trust's grant-making activities are detailed.

**THE SIR JULES THORN CHARITABLE TRUST
REPORT OF THE TRUSTEES (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

Grant Making Policies

The Trust has established its grant making policies to achieve its objectives for the public benefit. These policies are reviewed regularly to ensure that they continue to reflect the Trust's objectives and thereby advance public benefit.

Grants for **medical research** are provided under the aegis of the following two schemes, which seek to bring benefit to patients through improved diagnosis and/or by the development of new therapies for important clinical problems:-

- **The Sir Jules Thorn Award for Biomedical Research**

This is a competition held annually among UK medical schools and NHS organisations for a grant of up to £1.25 million to finance a programme of translational research extending for up to 5 years or more. Applications are subjected to rigorous peer review, including detailed discussions, with, in some instances, site visits by scientific referees to those institutions which are short-listed. A winner is recommended for funding to the Trustees only if, in the opinion of the judges, the proposed research is considered to be of the highest international quality.

- **The Sir Jules Thorn PhD Scholarship Programme**

This scheme supports the work of Clinical Senior Lecturers in UK medical schools. Up to three Scholarships are awarded annually, each for three years, providing £25,000 per annum (plus some increase for inflation) for a PhD student to undertake a project under the supervision of a Clinical Senior Lecturer nominated by the institution applying for funding.

The Trust does not provide partial funding for research (preferring to be the sole contributor to work which it supports), and it confines its grants directly to the institution where the work is undertaken, rather than contributing to funds being raised for research by other charities. Funding is not offered for research into cancer or AIDS, for the sole reason that such research is already well supported.

Grants approved for medical research projects may be used (in part) to cover the salary of one or more employed research workers, but the Trust does not provide such funding direct to individuals, nor does it have grant programmes for sponsoring elective studies.

The Trust is a member of The Association of Medical Research Charities and supports its best practice guidelines, including the use of peer review in selecting which research to fund. The Trust holds the Association's Certificate of Best Practice in Peer Review.

The Trust requires that intellectual property rights created as a result of the medical research it has funded should, where commercially worthwhile, be protected and exploited. An Intellectual Property Agreement with each institution is required, defining issues of protection and exploitation, and the arrangements for sharing income with the Trust in the event that commercial income is generated in due course. Any such income would be allocated for new grants.

THE SIR JULES THORN CHARITABLE TRUST
REPORT OF THE TRUSTEES (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009

The Trust seeks to complement its support for medical research with a range of other grants, some of which may aid medical science generally, while others assist charities whose work is relevant to the Trust's humanitarian objectives.

- **Medically-related and other substantial donations**

The Trust receives many appeals from universities, hospitals and other charitable organisations to assist with capital projects. It considers these on their merits, and in competition, depending on the funds available. The criteria are not prescriptive but the Trustees look for proposals which will enable the applicants to enhance facilities which will bring important benefits to, for example, research capability; the assessment, care, and treatment of patients; and vulnerable and disadvantaged groups. The Trust may be one of many contributors to a major appeal and, if appropriate will pledge its support until such time as the financial viability of the project is assured.

- **The Ann Rylands Special Project**

This scheme was introduced in 1980 on the initiative of the Trust's former Chairman, whose name it now bears. Depending upon the availability of resources, the Trustees allocate funds for a substantial humanitarian project centred on a different theme which they select each year. Charities working in the chosen area of activity are then invited to apply for a grant on a competitive basis to fund a project which they consider meets the criteria set by the Trustees. Applications are judged by the Trustees on quality, originality and the benefits likely to be delivered

- **Small Grants Programme**

The Trust receives many requests for assistance from fundraising charities. The Trustees have limited resources to distribute and their policy is to spread these as widely as possible by making grants (usually for amounts of under £1,000) from its Small Grants Programme. Such donations may be for core funding, which charities often find more difficult to raise, or a contribution may be made towards a specific project. Demand is such that the Trustees currently restrict applications to not more than one in any period of twelve months but, nonetheless, there are many charities whom the Trust has assisted over a number of years. Cumulatively, therefore, the support can be significant.

Appeals are assessed on their merits, taking into account the perceived public benefit arising from the applicants' charitable work as evidenced by the case presented, supported by other information searches (such as the charity's website and the Charity Commission register), and analysis of the financial statements. A track record of successful delivery is an encouraging feature, although not all of the charities supported are long established. It is not cost-effective for the Trust to maintain more than an arms-length relationship with the recipients of small grants, but a pattern of giving over a number of years, coupled with scrutiny of published reports, enables the Trust to monitor the value achieved from this grant scheme.

**THE SIR JULES THORN CHARITABLE TRUST
REPORT OF THE TRUSTEES (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

How our grant programmes delivered public benefit – a review of achievements and performance

The benefits of the Trust's work are many and varied. In the field of medical science its grants enable:-

- the outcomes from research to be disseminated worldwide in scientific journals
- research findings to be translated into new therapies for patients, or to improve the diagnosis of clinical conditions
- young clinical researchers to develop their knowledge and skills under expert supervision
- new research, assessment, and treatment facilities to be provided

The Trust's humanitarian grants assist with:-

- the provision of facilities and care for the sick and disadvantaged
- the work of carers
- community projects
- support for those with disabilities
- aiding those in distress

The 453 grants which the Trust made during the year were indicative of its focus on supporting charitable organisations whose work provides public benefit in areas such as those indicated above.

(a) Medical research grants

- The competition for The Sir Jules Thorn Award for Biomedical Research was won by the University of Leeds who applied successfully for a grant of £1,134,967 over 5 years to fund a programme of research "An international resource for the autozygosity mapping and identification of recessive gene disease in consanguineous families". This will enable the university to expand its capability to find new genes for recessively-inherited disorders, which represent a major cause of death and disease, particularly in childhood.

This was the eighth such award under this grant scheme, bringing the Trust's total commitment to £7.3 million since its inception in 2001. The progress of research is monitored regularly by the Trust's Medical Advisory Committee, with progress reports, including presentations by investigators. These are long term programmes whose outcomes will become apparent over time as is the case with the initial Award made in 2001. Professor Robin Ali and Professor Adrian Thrasher, of University College London, were awarded a grant of £993,138 to study "Gene therapy for x-linked retinitis pigmentosa (X-LRP)". This work was very successful and the results enabled the investigators to secure a grant of £1 million from the Department of Health to conduct the first clinical trial of gene therapy for the treatment of a particular form of childhood blindness caused by a gene abnormality which prevents normal function of the retina. The trial established that the technique is safe and can improve vision. The work paves the way for the development of gene therapy approaches for a broad range of eye disorders.

THE SIR JULES THORN CHARITABLE TRUST
REPORT OF THE TRUSTEES (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009

- PhD scholarships were funded at the universities of Edinburgh, Oxford, and King's College London. They will enable three young graduates to start their careers in clinical research, each providing valuable support for a Clinical Senior Lecturer, and working towards a PhD degree over 3 years.

This is the third year of this grant scheme, and there are now nine PhD students benefiting from the Trust's scholarships

(b) Medically-related grants

- A contribution of £50,000 was made towards the acquisition by **The Royal Surrey County Hospital** of a da Vinci Robot which will enable the hospital to modernise the way it carries out minimally invasive surgery, particularly in the field of cancer surgery. The Hospital is also a pioneering international training centre for complex minimal access surgery, in which robotics will play an increasingly important role.
- The Trust pledged funding of £100,000 towards the cost of enabling the **Academy of Medical Sciences** to establish its first independent headquarters. The Academy represents the whole spectrum of medical science and works to ensure that national initiatives and funding schemes are evidence-based and can deliver promised benefits to patient care. Its mission is to ensure better healthcare through the rapid application of research to the practice of medicine. As such, its work is relevant to the Trust's objectives.

(c) Humanitarian grants

- Through the medium of **The Ann Rylands Special Project** the Trustees offered to support the work of charities engaged in combating loneliness and isolation in old age, which is an increasingly important social issue. Six charities applied for funding competitively and two proposals were selected. **Age Concern/Help the Aged** was awarded a grant of £279,000 to cover the cost of projects in three locations over two years, aimed at isolated older men. Called "Men in Sheds", the projects will encourage those targeted to use their knowledge and skills productively for the benefit of the community. Operating from appropriate premises ("sheds"), activities will be tailored to the specific needs and interests of the men involved, but in an earlier pilot the members of the "shed" repaired and refurbished donated hand tools which were then shipped for use in Africa. A second Special Project grant – of £214,313 over two years - was awarded to **Contact the Elderly**, primarily to enable them to extend the national coverage of their very successful Sunday tea parties for isolated and housebound elderly people. Run by volunteers, the scheme provides transport to the home of the host volunteer each Sunday for a small group of elderly people who otherwise would not have the opportunity to leave their own homes, and mix with others in similar circumstances.
- The Trust responded to numerous other charitable appeals including the 440 shown in schedule E to the financial statements. Major grants were awarded to five charities engaged in important work supporting the sick and disadvantaged:-
 - **The Sick Children's Trust** will receive funding of £100,000 to help with the creation at Leeds General Infirmary of a new "Home from Home" facility which will enable seriously ill children receiving vital medical treatment to have their families with them.

THE SIR JULES THORN CHARITABLE TRUST
REPORT OF THE TRUSTEES (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009

- A grant of £110,000 was awarded to **East Anglia Children's Hospice** towards the cost of creating a new, purpose-built six bedroom hospice in Ipswich.
- **The Garwood Foundation** in South Croydon supports people with severe and multiple disabilities. Its facilities include an independent special school for 24 profoundly disabled children, which is to be refurbished and extended. The Trust was asked to support the fundraising for this work and agreed to provide the remaining £26,250 required to complete the appeal.
- The Trustees are very aware of the lack of provision of facilities for children in special schools reaching the age of 16, and they were pleased to support the **National Autistic Society's** plans for creating such a facility at its Broomhayes School in Devon for children with severe autism. A grant of £100,000 was agreed in response to the Society's fundraising appeal.
- A pledge of £50,000 was made to support the plans of the **Chilterns MS Centre** to build essential new premises to house their facilities for people suffering from multiple sclerosis.

The Trust monitors the progress of all projects for which it provides substantial grants, and undertakes site visits. Impact and evaluation reports will normally be part of the reporting process.

The Trust's experience over many years, evidenced by letters received and by personal visits is that, whilst the grants made under the Small Grants Programme are modest, they are important to the recipients. Many are small charities for whom fundraising is often difficult. The Trust's support provides an important contribution to their income and it provides a morale boost for those working for the charities, often on a voluntary basis. Anecdotal evidence suggests also that the Trust's support can act as an encouragement to other donors during fundraising.

Financial Review

The value of the Trust's investment assets recovered substantially from the sharp decline in market value experienced in 2008, but investment income was 25% lower at £3.032 million due to a combination of factors. Interest rates declined significantly, leading to reduced earnings on cash balances, the level of dividend payments was affected adversely by the recession/financial crisis, and there were no exceptional items such as nearly £250,000 in special dividends/capital repayments received in 2008. Despite these circumstances the Trust's strong liquidity enabled it to meet all of its obligations without difficulty, and its Grant-making capacity was not inhibited.

THE SIR JULES THORN CHARITABLE TRUST
REPORT OF THE TRUSTEES (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009

Costs of governance and of supporting charitable activity were relatively modest, and were at expected levels. The year's activities resulted in a revenue surplus of £552,578 but this included £562,094 written back for grants from earlier years because they were no longer required. In particular, unforeseen circumstances caused the Carr-Gomm charity to abandon its planned development scheme in Hereford for those with mental illness, and for which the Trust had agreed a grant of £500,000. As a consequence, gross expenditure of £493,313 on The Ann Rylands Special Project in 2009 was offset by this amount, and some other modest recoveries. Had it not been for these recoveries, the Trust would have shown a small deficit on its overall Income and Expenditure for the year.

The Trust's net asset position remains very strong at £96.76 million, and cash cover is held for all grant commitments.

a) Reserves Policy

Unrestricted funds are needed to ensure that:

- the Trust is able to respond promptly to projects of special merit, which cannot be funded from the annual budget allocation. For example, medical research applications are selected only after the most rigorous review of scientific quality. This can mean that the number and size of grants recommended can vary significantly from year to year, and the Trust must have some flexible capacity to manage the flow of applications.
- notwithstanding the resources demanded for grant-making, the Trust is able always to cover administration and support costs, without which it could not function.

The Trustees consider it prudent that unrestricted reserves should be sufficient to:

- avoid the necessity of realising the Trust's investments, which are derived from the original endowment and are the source of the income which supports the Trust's grant-making, and
- fund at least one additional Sir Jules Thorn Award for Biomedical Research, should the Trust's scientific advisors so recommend, having judged the quality of bids for the Trust's prestigious annual competition for a prize in the region of £1.25 million.

At the end of the year, unrestricted funds totalled £4.4 million. The position is monitored and reviewed regularly by the Trustees, but at least once a year. Although the Trustees plan always to distribute funds which are not required to be retained as reserves, the final outcome in any one year cannot be predicted with certainty. For example, the total level of new grant obligations may be less than planned if awards made in earlier years are recovered due to non-utilisation (as happened this year following the substantial recovery referred to above). A similar situation could arise if sufficient new applications do not pass the Trust's rigorous test of quality. In such circumstances, the Trustees will set budgets in subsequent years to distribute funds which are surplus to reserve requirements.

THE SIR JULES THORN CHARITABLE TRUST
REPORT OF THE TRUSTEES (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009

In the current uncertain investment and economic climate it is important that the Trust retains adequate reserves to sustain the level of grant-making as much as possible, and to meet unexpected expenditure. The Trustees are content that the present level of unrestricted funds is justified but they will be looking for opportunities to increase distributions going forward.

b) Investment Policy

The Trust Deed does not impose any restriction on the Trustees' power to invest. The endowment funds are invested fully in the stock markets under the professional guidance of two firms of Fund Managers, who operate with discretionary mandates but subject to the following restrictions which prohibit:-

- direct investment in UK tobacco manufacturing companies
- participation in underwritings
- investment in unquoted stocks
- the use of derivatives

The principles underpinning the Trustees' investment policy are as follows:-

- The endowment funds are invested for the long term. The Trustees operate a Total Return policy under which income will be reinvested and up to 3.5% of the Fund is withdrawn annually, subject to a minimum market value of £90 million.
- The investment objective set for the Fund Managers is to maximise total returns (capital and income) within the confines of a medium risk profile. Performance is measured against the WM Unconstrained Charities benchmark, which the Managers are challenged to out-perform by a minimum of 1%.
- In addition to the negative screening for investment in UK tobacco manufacturing stocks, the Trustees, in their Statement of Investment Principles, expect that the Investment Managers will adopt an active policy on the exercise of voting rights in accordance with the principles of good corporate governance published by the Institutional Shareholders' Committee. Details of such voting activities are required to be reported in the regular reports which the Managers make to the Trustees.

The Fund Managers provide the Trustees with a written valuation and performance report each quarter, and make a personal presentation to an Investment Sub-Committee of Trustees at least once per annum.

**THE SIR JULES THORN CHARITABLE TRUST
REPORT OF THE TRUSTEES (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

The Trustees pay close attention to the adequacy of the Fund Managers' performance and the possible need to invite competitive tenders for the Trust's investment management business.

The Trust's cash resources are managed so as to optimise the return, while ensuring that funds are readily available to meet grant payments as they fall due. The majority of this liquidity is deployed in Money Market Funds. Again, the Trustees monitor the level and return on such funds, the performance of which is benchmarked against short term LIBID rates.

The Trustees consider that their responsibility for the safety and performance of the Trust's investments is discharged appropriately by the aforementioned arrangements, when combined with the Trust's own monitoring of portfolio activity, of statements from the Settlement Banks, and the annual audit procedures.

Plans for future periods

The policies set out in this report have established a pattern of giving which has delivered positive outcomes, consistent with the Founder's original vision. There are no plans currently to change the focus of the Trust's grant-making activities.

The annual competition for The Sir Jules Thorn Award is producing very encouraging results and will remain the Trust's primary scheme for supporting medical research for the foreseeable future, subject to continuing evaluation of the research outcomes.

Other grant programmes were reviewed during the year and it was concluded that they remain relevant to the Trust's objectives, and to the needs of the applicants who seek help from the Trust.

**THE SIR JULES THORN CHARITABLE TRUST
REPORT OF THE TRUSTEES (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

Statement of Trustees' responsibilities

The Trustees are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and regulations.

Charity law requires the trustees to prepare financial statements for each financial year in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law).

Under charity law the trustees must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the charity and of its net incoming resources for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue to operate.

The trustees are responsible for keeping proper accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 1993. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Trustees and signed on their behalf by:

Elizabeth S Charal, Chairman

Date:

Independent Auditor's Report to the Trustees of The Sir Jules Thorn Charitable Trust

We have audited the financial statements of The Sir Jules Thorn Charitable Trust for the year ended 31 December 2009 which comprise the Statement of Financial Activities, the Balance Sheet and the related notes on pages 17 to 23. These financial statements have been prepared in accordance with the accounting policies set out therein.

This report is made solely to the charity's trustees, as a body, in accordance with section 44 of the Charities Act 1993. Our audit work has been undertaken so that we might state to the charity's trustees those matters we are required to state to them in an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the charity and its trustees as a body, for our audit work, for this report, or for the opinions we have formed.

Respective responsibilities of trustees and auditors

The trustees' responsibilities for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) are set out in the Statement of Trustees' Responsibilities.

We have been appointed as auditors under section 43 of the Charities Act 1993 and report in accordance with regulations made under that Act. Our responsibility is to audit the financial statements in accordance with relevant legal and regulatory requirements and International Standards on Auditing (United Kingdom and Ireland).

We report to you our opinion as to whether the financial statements give a true and fair view and are properly prepared in accordance with the Charities Act 1993.

We also report if, in our opinion, the information given in the Report of the Trustees is not consistent with the financial statements, if the charity has not kept proper accounting records, or if we have not received all the information and explanations we require for our audit.

We read the Report of the Trustees and consider the implications for our report if we become aware of any apparent misstatements within it. Our responsibilities do not extend to other information.

Basis of opinion

We conducted our audit in accordance with International Standards on Auditing (United Kingdom and Ireland) issued by the Auditing Practices Board. An audit includes examination, on a test basis, of evidence relevant to the amounts and disclosures in the financial statements. It also includes an assessment of the significant estimates and judgments made by the trustees in the preparation of the financial statements, and of whether the accounting policies are appropriate to the charity's circumstances, consistently applied and adequately disclosed.

We planned and performed our audit so as to obtain all the information and explanations which we considered necessary in order to provide us with sufficient evidence to give reasonable assurance that the financial statements are free from material misstatement, whether caused by fraud or other irregularity or error. In forming our opinion we also evaluated the overall adequacy of the presentation of information in the financial statements.

Opinion

In our opinion, the financial statements:

- give a true and fair view, in accordance with United Kingdom Generally Accepted Accounting Practice, of the state of the charity's affairs as at 31 December 2009 and of its incoming resources and application of resources for the year then ended; and
- have been prepared in accordance with the Charities Act 1993.

Horwath Clark Whitehill LLP

Statutory Auditor
St Bride's House
10 Salisbury Square
London EC4Y 8EH

10 June 2010

THE SIR JULES THORN CHARITABLE TRUST
STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2009

	Notes	Unrestricted Funds 2009 £	Endowment Funds 2009 £	Total Funds 2009 £	Total Funds 2008 £
INCOMING RESOURCES					
Investment income	9	3,032,453	-	3,032,453	4,045,093
Other income		-	-	-	2,100
Total incoming resources		3,032,453	-	3,032,453	4,047,193
RESOURCES EXPENDED					
Cost of generating funds					
Investment management fees		9,302	124,332	133,634	146,725
Charitable activities					
Grantmaking					
Medical Research		1,463,410	-	1,463,410	657,516
Medically-related		554,744	-	554,744	1,099,964
The Ann Rylands Special Project		11,782	-	11,782	1,083,426
Other Humanitarian Grants		-	-	-	25,000
Small Grants		358,019	-	358,019	310,577
		2,387,955	-	2,387,955	3,176,483
Governance costs		82,618	-	82,618	80,350
Total resources expended	11	2,479,875	124,332	2,604,207	3,403,558
Net incoming/ (outgoing) resources before investment gains/(losses)		552,578	(124,332)	428,246	643,635
Net gains/(losses) on investments	3	141,688	13,063,006	13,204,694	<i>(25,092,492)</i>
Net movement in funds		694,266	12,938,674	13,632,940	<i>(24,448,857)</i>
Reconciliation of Funds					
Total Funds brought forward at 1 January 2009		3,728,063	79,398,853	83,126,916	<i>107,575,773</i>
Total Funds carried forward at 31 December 2009	8	4,422,329	92,337,527	96,759,856	83,126,916

The notes on pages 18 to 23 form part of these financial statements

THE SIR JULES THORN CHARITABLE TRUST
BALANCE SHEET
AT 31 DECEMBER 2009

	Notes	2009	2008
		£	£
TANGIBLE FIXED ASSETS			
Fixtures and fittings	2	1,118	3,387
Investments	3	<u>92,429,133</u>	<u>79,866,405</u>
		92,430,251	79,869,792
CURRENT ASSETS			
Debtors	4	235,957	276,013
Short term deposits	5	9,292,650	8,551,268
Cash at bank and in hand		<u>538,540</u>	<u>789,093</u>
		<u>10,067,147</u>	<u>9,616,374</u>
CREDITORS: amounts falling due within one year			
Grant commitments	6	3,536,371	3,156,503
Creditors	7	<u>60,818</u>	<u>50,184</u>
		<u>3,597,189</u>	<u>3,206,687</u>
NET CURRENT ASSETS		<u>6,469,958</u>	<u>6,409,687</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		98,900,209	86,279,479
CREDITORS: amounts falling due after more than one year			
Grant commitments	6	<u>2,140,353</u>	<u>3,152,563</u>
NET ASSETS	8	<u>96,759,856</u>	<u>83,126,916</u>
THE FUNDS OF THE CHARITY			
Endowment funds		92,337,527	79,398,853
Unrestricted income funds		<u>4,422,329</u>	<u>3,728,063</u>
Total Charity Funds	8	<u>96,759,856</u>	<u>83,126,916</u>

The financial statements were approved and authorised for issue by the Trustees and were signed on their behalf by:

Chairman

Date:

The notes on pages 18 to 23 form part of these financial statements

THE SIR JULES THORN CHARITABLE TRUST
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2009

1. PRINCIPAL ACCOUNTING POLICIES

a) Basis of accounting

The financial statements have been prepared under the historical cost convention as modified by the revaluation of investments which are stated at market value, in accordance with the Charities Act 1993, applicable Accounting Standards and the Statement of Recommended Practice – Accounting and Reporting by Charities (SORP 2005).

b) Investment income

Dividend, interest and other income is accounted for on an accruals basis and is shown gross of any associated tax credits recoverable.

c) Grants and donations payable

Grants and donations are recognised in the Statement of Financial Activities on the basis of the commitments made during the year. Because most projects last for more than one year the total of amounts committed but not yet paid is shown split between current and non-current liabilities.

d) Fixed assets and depreciation

Fixed assets over £500 are capitalised. Depreciation is provided on fixed assets, so as to write off the cost of the assets over their expected useful lives estimated residual values, at the following rates:

Office equipment	20% p.a. straight line
Fixtures and fittings	10% p.a. straight line

e) Investments

Investments are stated at mid-market value at the year end. The Statement of Financial Activities includes the aggregate of realised and unrealised gains and losses during the year. Realised gains are calculated as the difference between sale proceeds and the historic cost of the investment. Unrealised gains are calculated as the difference between opening market value (or cost if purchased in the year) and the market value at the year end

f) Basis of allocation of costs

Cost of generating funds

The cost of generating funds represents amounts paid to the Trust's external investment managers.

Support costs

These costs are incurred directly in the delivery of the Trust's charitable activities. These costs are based on the percentage of time that a resource is used in the application of grants administration and associated activities together with the overhead costs of the charity.

Governance costs

Governance costs comprise costs incurred in Trust administration and compliance with regulatory requirements. Staff costs are calculated in the percentage of time committed.

g) Portfolio management fees

The cost of managing the Trust's investment portfolio is met from the Expendable Endowment, apart from a proportionate allocation for the cost of managing non-endowment funds invested in the stock market, which is met from Unrestricted Funds.

h) Pensions

Contributions are made to two employees' personal pension schemes in accordance with their employment contract. All such contributions are expensed through the Statement of Financial Activities in the year in which they are due.

THE SIR JULES THORN CHARITABLE TRUST
NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009

1. PRINCIPAL ACCOUNTING POLICIES (CONTINUED)

i) Funds

Unrestricted funds are general funds that are available for use at the discretion of the Trustees for the furtherance of the objectives of the Trust and have not been designated for specific purposes.

Endowment funds represent the investment assets derived from the original gift from Sir Jules Thorn. The endowment is expendable at the discretion of the Trustees.

2. TANGIBLE FIXED ASSETS

	Fixtures, Fittings and equipment £
Cost at 1 January and 31 December 2009	<u>50,539</u>
Depreciation	
At 1 January 2009	47,152
Charge for the year	<u>2,269</u>
At 31 December 2009	<u>49,421</u>
Net book value	
At 31 December 2009	<u>1,118</u>
<i>At 31 December 2008</i>	<u>3,387</u>

3. INVESTMENTS

	2009	2008
	£	£
Market value at 1 January 2009	79,866,405	105,012,844
Investment income received	2,771,235	3,543,532
Cash fund withdrawals	<u>(3,291,000)</u>	<u>(3,444,000)</u>
Net movement in investment cash balances	(519,765)	99,532
Losses realised in the year based on historical cost	(3,451,956)	(4,573,843)
Movement in unrealised gains/(losses)	<u>16,656,650</u>	<u>(20,518,649)</u>
Net gains/(losses) on investments	<u>13,204,694</u>	<u>(25,092,492)</u>
Management fees paid	<u>(122,201)</u>	<u>(153,479)</u>
Market value at 31 December 2009	<u>92,429,133</u>	<u>79,866,405</u>
Cost at 31 December 2009	<u>80,934,127</u>	<u>84,998,717</u>

£17,870,809 of investments was traded on non-UK exchanges. The only investment held with a value of over 5% of the total portfolio was BlackRock International Equity Fund A- Inc, which had a value of £12,175,484 (13.2% of the total portfolio value) at the year-end.

THE SIR JULES THORN CHARITABLE TRUST
NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009

4.	DEBTORS	2009	2008
		£	£
	Accrued income	221,833	268,757
	Prepayments	14,124	7,256
		<u>235,957</u>	<u>276,013</u>
5.	SHORT TERM CASH DEPOSITS	2009	2009
		£	£
	Investments (Money Market Funds)	9,292,650	8,551,268
		<u>9,292,650</u>	<u>8,551,268</u>
6.	GRANT COMMITMENTS	2009	2008
		£	£
	Forward commitments at 1 January 2009	6,309,066	6,149,266
	Net commitments made during the year	2,137,692	2,925,558
	Amounts paid during the year	(2,770,034)	(2,765,758)
		<u>5,676,724</u>	<u>6,309,066</u>
	Forward commitments at 31 December 2009	5,676,724	6,309,066
	Forward commitments at 31 December 2009 in respect of ongoing projects were as follows:		
	Medical Research	3,392,202	3,193,145
	Medically-related	1,300,520	1,631,000
	The Ann Rylands Special Project	934,002	1,384,921
	Other Humanitarian Grants	50,000	100,000
		<u>5,676,724</u>	<u>6,309,066</u>
	Split as follows:		
	Amounts due within one year	3,536,371	3,156,503
	Amounts due after one year	2,140,353	3,152,563
		<u>2,140,353</u>	<u>3,152,563</u>
7.	CREDITORS	2009	2008
		£	£
	Other creditors	26,183	17,986
	Portfolio management fees	34,635	32,198
		<u>60,818</u>	<u>50,184</u>

THE SIR JULES THORN CHARITABLE TRUST
NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009

8. ANALYSIS OF NET ASSETS BETWEEN FUNDS

	Investments	Tangible Fixed Assets	Current Assets	Current Liabilities	Long term Liabilities	Total Funds
	£	£	£	£	£	£
Unrestricted funds	59,516	1,118	10,067,147	(3,565,099)	(2,140,353)	4,422,329
Endowment funds	92,369,617	-	-	(32,090)	-	92,337,527
Total	<u>92,429,133</u>	<u>1,118</u>	<u>10,067,147</u>	<u>(3,597,189)</u>	<u>(2,140,353)</u>	<u>96,759,856</u>

9. INVESTMENT INCOME

	2009 £	2008 £
Listed investments in the UK	2,363,316	2,721,629
Listed investments outside the UK	368,502	644,868
Cash – interest income	300,635	678,596
	<u>3,032,453</u>	<u>4,045,093</u>

10. SUPPORT COSTS

	2009 £	2008 £
Staff costs	168,135	160,126
Rent, rates and service charges	38,244	38,177
Other	43,884	52,622
	<u>250,263</u>	<u>250,925</u>

GOVERNANCE COSTS

Staff costs	67,518	64,458
Audit fee	14,100	14,971
Legal fees	1,000	921
	<u>82,618</u>	<u>80,350</u>

THE SIR JULES THORN CHARITABLE TRUST
NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009

11. ANALYSIS OF TOTAL RESOURCES EXPENDED

	Staff Costs	Support Costs	Grants	Other	Depreciation	2009 Total	2008 Total
	£	£	£	£	£	£	£
Cost of generating funds:							
Investment management fees	-	-	-	133,634	-	133,634	146,725
Charitable expenditure:							
Medical Research	101,048	52,250	1,308,637	-	1,475	1,463,410	657,516
Medically-related	10,378	7,889	536,250	-	227	554,744	1,099,964
The Ann Rylands Special Project	10,378	7,888	(6,711)	-	227	11,782	1,083,426
Other Humanitarian Grants	-	-	-	-	-	-	25,000
Small Grants	46,331	11,832	299,516	-	340	358,019	310,577
	168,135	79,859	2,137,692	-	2,269	2,387,955	3,176,483
Governance costs	67,518	15,100	-	-	-	82,618	80,350
Total resources expended	235,653	94,959	2,137,692	133,634	2,269	2,604,207	3,403,558

THE SIR JULES THORN CHARITABLE TRUST
NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009

12. STAFF COSTS	2009 £	<i>2008</i> £
Salaries	198,151	188,864
Employer's National Insurance	22,475	21,408
Pension contributions	15,027	14,312
	235,653	<i>224,584</i>

The number of employees whose emoluments are above £60,000 was: -

	No.	<i>No.</i>
£90,001 - £100,000	1	<i>1</i>

The average weekly number of persons employed by the Charity during the year was:-

	No.	<i>No.</i>
Administration and governance	4	<i>4</i>

13. TRUSTEES	2009 £	<i>2008</i> £
Total emoluments	Nil	<i>Nil</i>
Total reimbursement of expenses	Nil	<i>Nil</i>

Professor David Russell-Jones is a consultant at The Royal Surrey County Hospital NHS Trust which was in receipt of a grant of £50,000 to assist with the acquisition of a Da Vinci Robot to be used for minimal access surgery and training. Professor Russell-Jones is not involved in this area of the Hospital's work. He played no part in the application for funding and withdrew from the Trustees' meeting when the grant approval was given. The expert opinion of an independent external reviewer was obtained to assist the Trustees in making their decision.

Professor Sir Ravinder Maini is a Fellow of The Academy of Medical Sciences to whom a grant of £100,000 was approved towards the refurbishment of its newly acquired headquarters building. Professor Maini played no part in the application, and withdrew from the Trustees' meeting when the grant approval was given.

THE SIR JULES THORN CHARITABLE TRUST
NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009

14. OPERATING LEASE COMMITMENTS

At 31 December 2009 the charity had annual commitments under non-cancellable operating leases for land and buildings expiring as follows:

	2009	2008
	£	£
Within one year	<u>26,750</u>	<u>26,750</u>

15. GRANTS

		2009	2008
		£	£
Medical Research	- Schedule A	1,308,637	502,262
Medically-related	- Schedule B	536,250	1,081,000
The Ann Rylands Special Project	- Schedule C	(6,711)	1,064,463
Other Humanitarian Grants	- Schedule D	-	25,000
Small Grants	- Schedule E	<u>299,516</u>	<u>252,833</u>
		<u>2,137,692</u>	<u>2,925,558</u>

THE SIR JULES THORN CHARITABLE TRUST
GRANTS
FOR THE YEAR ENDED 31 DECEMBER 2009

SCHEDULE A - MEDICAL RESEARCH

£

University of Leeds

Leeds Institute of Molecular Medicine – Dr Colin Johnson and others
“An international resource for the autozygosity mapping and identification of
recessive disease genes in consanguineous families”.

1,134,967

The University of Edinburgh

PhD Scholarship over 3 years.

78,580

King’s College London

PhD Scholarship over 3 years.

78,580

University of Oxford

PhD Scholarship over 3 years.

78,580

Total

1,370,707

Adjustments to commitments made in prior years

(62,070)

1,308,637

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

SCHEDULE B - MEDICALLY-RELATED	£
The Royal Surrey County Hospital NHS Trust	
Grant towards the acquisition of a Da Vinci Robot for minimal access surgery and training.	50,000
The Academy of Medical Sciences	
Contribution to a fund-raising appeal for refurbishment of the newly acquired headquarters building in Portland Place, London.	100,000
The Sick Children's Trust	
Grant to assist with the creation of a new "Home from Home" for seriously ill children and their families at Leeds General Infirmary.	100,000
The East Anglia Children's Hospice	
Grant towards the creation of a children's hospice in Ipswich.	110,000
The Garwood Foundation	
Grant towards the refurbishment and extension of Rutherford School for children with severe and multiple disabilities.	26,250
The National Autistic Society	
Grant to assist with the creation of a new facility for post-16 students at Broomhayes School in Devon, for children with severe autism.	100,000
Chilterns MS Centre	
Grant to assist with the provision of essential new premises.	50,000
Total	536,250
Adjustments to commitments made in prior years	-
	536,250

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

SCHEDULE C - THE ANN RYLANDS SPECIAL PROJECT	£
Age Concern/Help the Aged (now AgeUK)	
Grant to enable the charity to undertake three "Men in Sheds" pilot projects, aimed at reducing the social isolation of older men living alone.	279,000
Contact the Elderly	
Grant over 2 years to enable the charity to extend the coverage of its work in helping to alleviate the isolation and loneliness of elderly people through the provision of Sunday afternoon tea parties.	214,313
Total	<hr/> 493,313
Adjustments to commitments made in prior years (see Financial Review page 10)	<hr/> (500,024)
	<hr/> <hr/> <u>(6,711)</u>

SCHEDULE D – OTHER HUMANITARIAN GRANTS

There were no grants in this category during the year.

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

<u>Amount</u>	SCHEDULE E - SUMMARY OF SMALL GRANTS	<u>Number</u>	<u>£ Total</u>
£5,000	Butterwick Hospice Care Whiteley Village (Whiteley Home Trust)	2	10,000
£1,000	Abbeyfield (Reading) Society Acorns Children's Hospice Trust Bath Institute of Medical Engineering (BIME) Blythe House Hospice British Association for Adoption and Fostering British Liver Trust Brunelcare Changing Faces Cornwall Hospice Care Coventry Myton Hospice Deafblind UK Disabilities Trust Douglas Macmillan Hospice (DMH) Earl Mountbatten Hospice East Cheshire Hospice Ellenor Foundation (Ellenor Lions Hospices) Friends of the Elderly Hartlepool and District Hospice Hospiscare Huntington's Disease Association Independent Age Julia's House London's Air Ambulance (The Royal London Hospital) Luton and Dunstable Hospital NHS Foundation Trust Medical Engineering Resource Unit (MERU) National Deaf Children's Society National Osteoporosis Society Nottinghamshire Hospice Queen Elizabeth's Foundation Richard House Ridgeate Home Royal Air Forces Association Royal Hospital for Neuro-Disability Sense South Lakes Society for the Blind SSAFA Forces Help St Barnabas Hospices St Columba's Hospice St Cuthbert's Hospice St Gemma's Hospice St Giles Hospice St John Ambulance (Cymru, Wales) St Luke's Hospice St Mary's Hospice St Peter's Hospice The Anchor Society The Donna Louise Children's Hospice Trust	61	61,000

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

The Eyeless Trust
The Friends of Colnbrook School
The Mary Stevens Hospice
The Peggy Dodd Centre
The Princess Alice Hospice
The Royal Blind Society for the United Kingdom (West Sussex Branch)
The Royal British Legion
The Royal National College for the Blind
The Scottish Veterans' Garden City Association
The Shakespeare Hospice
University of Dundee
University of Strathclyde
Willen Hospice
Woodlarks Camp Site Trust

Between £1,000 and £650	104	77,106
Between £650 and £500	160	95,910
Of £500	107	53,500
Between £500 and £350	3	1,200
Between £350 and £200	3	800
 		<hr/>
Adjustments in the prior year		299,516
		-
		<hr/> <hr/>
		299,516

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

SCHEDULE E - SUMMARY OF SMALL GRANTS (CONTINUED) £

Small Grants between £1,000 and £650

Chase Hospice Care for Children

Grant of £900 900

Warwickshire and Northampshire Air Ambulance Service

Grant of £850 850

Chicks

Grant of £800 800

3H Fund
Age Concern (Knaresborough)
Alzheimer's Society
Bag Books
Berkshire County Blind Society
Birmingham Settlement
Bobath Centre (N.2)
Brainwave
Brecon and District Disabled Club
Bridge Care
Broadway
Calibre Audio Library
Cancer Care (Lancashire and South Lakeland)
Chariotts
Children's Fire and Burn Trust
Christian Lewis Trust
Cleveland Hosing Advice Centre
Connect
Contact A Family
Coram (The Thomas Coram Foundation for Children)
Cornerstone
CP Sport (Cerebral Palsy Sport)
Cruse Bereavement Care
Cystic Fibrosis Trust
Deafway
Dogs for the Disabled
East Suffolk Association for the Blind
Edward's Trust
Florence Nightingale Museum
Friends of the Elderly
Hampshire Autistic Society
Headway
Headway (Birmingham)
Heartline Association

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

SCHEDULE E - SUMMARY OF SMALL GRANTS (CONTINUED)

£

Small Grants between £1,000 and £650

Herroit Hospice Homecare
Impact Young Heroes
Independence at Home
Jubilee Sailing Trust
Keech Hospice Care
Lakelands Care Hospice
Longcause School
Lupus UK
Neuro Muscular Centre
Newcastle Society for Blind People
NHS Borders (The Difference)
Oxfordshire Association for the Blind
Parity for Disability
Pathway Project
Prison Advice and Care Trust (PACT)
Rainbow Family Trust (Francis House Children's Hospice)
Refuge
Ryedale Special Families
Sane
Scottish Spina Bifida Association
Sign Health
St John's Hospice (Hospital of St John and St Elizabeth)
St Nicholas Hospice Care
Style Acre
Sussex Association for Spina Bifida and Hydrocephalus
The East Sussex Association for the Blind
The Hamlet Centre Trust
The John McNeil Opportunity Centre
The King's Fund
The Meningitis Trust
The Pace Centre
The Princess Royal Trust
The Queen Alexandra Hospital Home
The Rainbow Centre for Children (Bristol)
The Royal United Kingdom Beneficent Association (Independent Age)
The Sequal Trust
The Sussex Beacon
The Variety Club Children's Charity
The Who Cares? Trust
Trinity Day Care Centre
Vitalise
Voice of Carers across Lothian (VOCAL)
Waverley Care
Whizz-Kids
Yorkshire Air Ambulance

79 Grants of £750

59,250

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

SCHEDULE E - SUMMARY OF SMALL GRANTS (CONTINUED)

£

Small Grants between £1,000 and £650

Brittle Bone Society	
Build	
Carers (Sandwell)	
Child Victims of Crime	
Children with Cancer and Leukaemia Advice and Support for Parents	
Children's Country Holidays Fund All about Kids	
Clothing Solutions for Disabled People	
Compaid Trust	
Country Air Ambulance Trust	
Disability North	
Headway (Leicestershire Leicester and Rutland)	
Home from Hospital Care	
Independent Options	
Medequip4Kids	
National Association of Toy and Leisure Libraries	
Newport Cottage Care Centre	
Norfolk Association for the Disabled	
Reading Single Homeless	
Special Toys Educational Postal Service (STEPS)	
The Jennifer Trust for Spinal Muscular Atrophy	
20 Grants of £700	14,000
Breast Cancer Care	
Grant of £656	656
Nara – The Breathing Charity	
Grant of £650	650
	77,106

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

SCHEDULE E - SUMMARY OF SMALL GRANTS (CONTINUED) £

Small Grants between £650 and £500

St.Richard's Hospice

Grant of £638 638

Willow Burn Hospice

Grant of £623 623

YMCA

Grant of £610 610

Grants of £600

999 Club

Addaction

Adventure Unlimited

Age Concern (Bromyard, Herefordshire)

Age Concern (Cardiff)

Age Concern (Guildford, Surrey)

Age Concern (Ipswich, Suffolk)

Age Concern (Llanelli)

Age Concern (Shropshire Telford and Wrekin)

Alstrom Syndrome UK

Archway Project

Avon Riding Centre for the Disabled

Backcare

Battledown Friends Group

Beds Garden Carers

Behind Closed Doors

Birmingham Royal Ballet

British Dyslexics

Can

Cancer Counselling Trust

Cancer Support Scotland (TAK Tent)

Capability (Scotland)

Cardboard Citizens

Children 1st (Royal Scottish Society for the Prevention of Cruelty to Children)

Choices

Church Housing Trust

Colchester Furniture Project (The Shake Trust)

Coldingley Crime Conversation Scheme

Daycare

Deaf Connections

deafPlus

Derby Toc H Children's Camp

Diabetes UK

Disabled Living

Disabled Living Foundation

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

SCHEDULE E - SUMMARY OF SMALL GRANTS (CONTINUED)

£

Grants of £600 (continued)

Down's Syndrome (Scotland)
Dream Holidays
Edinburgh Cripple Aid Society
Edinburgh Young Carers Association
Enable (Scotland)
Enterprise Education Trust
Exeter Gateway Centre
Exmouth and District Community Transport Group
Foundation for Paediatric Osteopathy
Foundation for the Study of infant Deaths (FSID)
Gingerbread)
Gloucestershire County Association for the Blind
Gofal Cymru
Greatwood
Guide Dogs
Guildford Action
Harrow MS Therapy Centre
Harvest Trust (Holidays for Children)
Headway (Bristol)
Help Everyone Abused Live (HEAL)
Herefordshire M.S. Therapy Centre
Home Start (Nottingham)
Integrated Neurological Services
Interact Reading Service
Joint Educational Trust (JET)
Julian House
Jumbulance
Kaimes Special School Association
Keen (London)
Kidney Research UK
Kidscape
King's College Hospital Charity
Koestler Trust
Let's Face It
Linkliving
London Narrow Boat Project (LNBP)
Lothian Autistic Society
Lymphoma Association
Manchester Action on Street Health (MASH)
Me2 Club
Medical Foundation for the Care of Victims of Torture
Medicalert Foundation
Mencap (Manchester)
Missing People
Mustard Tree
Myasthenia Gravis Association
National Benevolent Fund for the Aged
National Schizophrenia Fellowship (Scotland)
No Panic
Nordoff-Robbins Music Therapy in Scotland
North Eastern Prison after Care Society

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

SCHEDULE E - SUMMARY OF SMALL GRANTS (CONTINUED)

£

Grants of £600 (continued)

North Wales Deaf Association
Northampton Hope Centre
Notre Dame Refugee Centre
Nottinghamshire Coalition of Disabled People
Oakley Rural Day Care Centre
Obsessive Compulsive Disorder
Optua
Pain Association (Scotland)
PBC Foundation (UK) Ltd
Perthes Association
Pilton Youth and Children's Project
Playbus
Plymouth Highbury Trust
Race against Multiple Sclerosis (RAMS)
Raleigh
Relate (Brighton, Hove)
Retired Senior Volunteer Programme (RSVP)
Riding for the Disabled Association
Rockinghorse Children's Charity
Rona Sailing Project
Royal Association for Disability and Rehabilitation (RADAR)
Rutland House School for Parents
Scope
Seaham and District Training Trust
Shelter
South East Cancer Help Centre
Southview School
Spinal Injuries Association
Springboard for Children
St Mungo's
St John Ambulance
St John's Wood Adventure Playground
Start Treating Others Postively (S.T.O.P.)
Straight Talking
Tamba
Taste for Adventure Centre
Teesdale Disability Access Forum
The Acquired Aphasia Trust
The Benjamin Foundation
The Carers Centre
The Child Care Action Trust
The Children's Family Trust
The Dystonia Society
The Food Chain
The Fostering Network
The Friends of St James Haslingden
The Hand Partnership
The Junction
The Matthew Trust
The Movement Foundation
The National Ankylosing Spondylitis Society

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

SCHEDULE E - SUMMARY OF SMALL GRANTS (CONTINUED)

£

Grants of £600 (continued)

The National Association of Clubs for Young People
The National Council for Palliative Care
The Norman Laud Association
The Place2BE
The Princess Royal Trust for Carers (Essex)
The PSP Association
The Respite Association
The Sir Francis Chichester Trust
Tommy's
Toynbee Hall
Unique
Vine Community Trust
Voice
Walthew House
YESU (The People's Place)
Youth Action (Wiltshire)

,000

154 Grants of £600

92,400

Small Grants between £650 and £500

Wintercomfort for the Homeless

Grant of £569

569

Extend

Grant of £550

550

Bobath (Scotland)

Grant of £520

520

95,910

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

SCHEDULE E - SUMMARY OF SMALL GRANTS (CONTINUED)

£

Grants of £500

Abbot's Hospital
Action for Blind People
Action for ME
Action for Sick Children
Aberdare Children's Contact Centre
Allerdale Disability Association
Archaeology (Scotland)
Art Alive Arts Trust
Artlink
Asthma Relief
Basingstoke Dial-A-Ride
Batiabout Kidz
Birmingham Centre for Arts Therapies (BCAT)
Bowel Cancer UK
Brierfield Community Centre (Caring to-day)
Brighton and Hove Parents and Children Group
Bristol Children's Playhouse
Bristol Mediation
British Polio (Bexley Heath)
British Refugee Council (The Refugee Council)
Camden Listening and Counselling Centre
Cheltenham Festivals
Child Accident Prevention Trust
Compass Services to Tackle Problem Drug Use
Dance Umbrella
Derbyshire Autism Services Group
Disability Action in the Borough of Barnet
Dream Makers
e-Learning Foundation
Elimination of Leukaemia Fund
EP Youth (The Ekklesia Project)
Epilepsy (Wales)
Exeter and District Mencap Society
Fragile X Society
Friends of Beverley School
Generate
Get Connected
Islington Somali Community
Keighley Sea Cadets
Level 2 Youth Project (Felixstowe Youth Development Group)
Life Education Centres (Bristol)
Lincoln Toy Library
London Philharmonic Orchestra
Manchester Adoption Society (MAS)
Masquerade
MIND (Evesham and Pershore)
Multi-Cultural Family Base
Musical Keys
Nafsiyat
NAM
National Talking Newspapers and Magazines

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

SCHEDULE E - SUMMARY OF SMALL GRANTS (CONTINUED)

£

Grants of £500 (continued)

National Tremor Foundation
Norfolk Millennium Trust for Carers
Notting Hill Churches Homeless Concern
Open Door (N.8)
Penny Brohn Cancer Care
Pontypridd Children's Contact Centre
Red2Green
Revive
Rochdale Special Needs Cycling Club
RORO Sailing Project
Roundabout
Second Chance
Signed Performances in Theatre
Single Homeless Accommodation Project (SHAP)
Slough Furniture Project
Space Counselling Service
Sportability
Sportability
Stonebridge City Farm
Sunny Days Children's Fund
Support Line
Surehealth
Survive
Swindon Counselling Service
The William Keown Trust
The Basildon Community
The Bognor Fun Bus Company
The British Polio Fellowship
The Daniel Turnberg Trust Fund
The Ebbisham Association
The Fire Fighters Charity
The Hanworth and Feltham Project
The Holiday Project
The Howard League for Penal Reform
The Newbury Community Resource Centre (The Community Furniture Project)
The Royal National Mission to Deep Sea Fishermen (The Fishermen's Mission)
Theodora Children's Trust
Thornton Rose Riding for the Disabled Association
Tower Hamlets Parents Centre
TSUK
Waverely Stardust
West Norfolk School for Parents
Young and Free
Youth Aid (Lewisham)
Youth Cancer Trust

107 Grants of £500

53,500

**THE SIR JULES THORN CHARITABLE TRUST
GRANTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2009**

SCHEDULE E - SUMMARY OF SMALL GRANTS (CONTINUED)

£

Small Grants between £500 and £350

Grants of £400

Cyclists Fighting Cancer
Greenpath Ventures
U Can Do It

1,200

3 Grants of £400

1,200

Small Grants between £350 and £200

Grants of £300

Dogs Trust
The Mayhew Animal Home

2 Grants of £300

600

Grant of £200

National Music for the Blind

Grant of £200

200

800