



General Grant Terms and Conditions

When you submit an application, accept a pledge or accept a grant from The Sir Jules Thorn Charitable Trust (the Trust), it will be on the understanding that you have agreed the following points.

Applicants

1. As an applicant we will keep your details on our systems for the purposes of due diligence, grant management and informing grant making policy. Information will be held in accordance with our Privacy Policy. We do not pass this information to third parties.

Pledges

(Where the Trust has committed to supporting a project, but the funds have not yet been paid).

2. Pledges are normally valid for a maximum period of 2 years from the date of the award unless stated otherwise in the offer letter.
3. The Trust may withdraw its pledge at the end of this period. Reminders are not issued.
4. Progress updates should be submitted by email at least annually, or as required by the Trust.

Grant Payments

5. The grant must be spent for the purpose approved by the Trust.
6. If you anticipate any substantial changes to the size or scope of the project, its purpose, or wish to change the way that the grant will be spent, you must contact us in advance to seek our agreement. Agreement will be at the discretion of the Trustees and may be refused.
7. The Trust may seek repayment of any part of the grant that is not required for the purpose approved.
8. The Trust reserves the right to withhold all or part of a grant or require repayment if:
 - a. We find that false information has been supplied to the Trust.
 - b. The work undertaken is not the work for which the funding was approved.
 - c. Your organisation is unable to complete the project.

- d. Your organisation ceases to operate, or becomes insolvent or goes into administration, receivership or liquidation.
- e. The Trustees consider that the continuation of the award presents a risk to the reputation of the Trust.

Multi Year Grants

- 9. Larger grants may be paid over a number of years. To ensure that instalments are paid on time, progress reports (narrative and financial) must be submitted in accordance with the Trust's requirements. Information about these requirements is available on the Trust's website for relevant programmes.

General

- 10. We have the right to visit work funded by the Trust.
- 11. We have the right to make public the name of your organisation and the value of any pledge or award agreed by the Trustees. We will not disclose the detail of applications except in confidence to our advisers and as required by law and/or by regulators (e.g. the Charity Commission).
- 12. The Trust reserves the right to amend its Terms and Conditions from time to time.
- 13. We will sometimes add additional conditions to an individual grant or grant programme to take account of particular circumstances. These will be included in any grant offer that we make to you.

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